

Determine the appropriate **Investment Portfolio** by using the **Investor Questionnaire** available at [TruepointPlan.com](http://TruepointPlan.com)

Asset Class	Investment Holding	Ticker	Investment Portfolio				
			100/0	80/20	70/30	60/40	50/50
<b>US Stocks</b>			<b>55.00%</b>	<b>43.00%</b>	<b>39.00%</b>	<b>33.00%</b>	<b>27.00%</b>
	Vanguard Total Stock Market	VTSAX	24.00%	19.00%	17.00%	14.00%	12.00%
	DFA Large Cap Value	DFLVX	7.00%	6.00%	5.00%	5.00%	4.00%
	Vanguard Growth Index	VIGAX	5.00%	4.00%	4.00%	3.00%	2.00%
	DFA Targeted Value	DFVFX	11.00%	8.00%	8.00%	7.00%	6.00%
	Vanguard Mid Cap Growth Index	VMGMX	8.00%	6.00%	5.00%	4.00%	3.00%
<b>Foreign Stocks</b>			<b>35.00%</b>	<b>29.00%</b>	<b>24.00%</b>	<b>21.00%</b>	<b>18.00%</b>
	Vanguard Developed Markets Index	VTMGX	13.00%	11.00%	9.00%	8.00%	7.00%
	DFA International Vector Equity	DFVQX	13.00%	11.00%	9.00%	8.00%	7.00%
	DFA Emerging Markets Core	DFCEX	9.00%	7.00%	6.00%	5.00%	4.00%
<b>Real Estate</b>			<b>10.00%</b>	<b>8.00%</b>	<b>7.00%</b>	<b>6.00%</b>	<b>5.00%</b>
	Vanguard REIT Index	VGSLX	6.00%	5.00%	4.00%	4.00%	3.00%
	DFA International Real Estate Securities	DFITX	4.00%	3.00%	3.00%	2.00%	2.00%
<b>Bonds</b>			<b>0.00%</b>	<b>20.00%</b>	<b>30.00%</b>	<b>40.00%</b>	<b>50.00%</b>
	Vanguard Short-Term Bond Index	VBIRX	0.00%	5.00%	7.00%	9.00%	11.00%
	DFA Short-Term Extended Quality	DFEQX	0.00%	4.00%	7.00%	9.00%	11.00%
	DFA Intermediate-Term Extended Quality	DFTEX	0.00%	4.00%	6.00%	8.00%	10.00%
	DFA Five-Year Global Fixed Income	DFGBX	0.00%	7.00%	10.00%	14.00%	18.00%
<b>Portfolio Total</b>			<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>